

No. 29459/ITSL/OPR/2021-22
June 30, 2021

To,
Air India Assets Holding Limited
Airlines House,
113 Gurudwara Rakabganj Road,
New Delhi – 110001.

Dear Sir

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Unsecured, Rated, Listed, Redeemable, Non-convertible Bonds issued by Air India Assets Holding Limited ("Issuer") on private placement basis wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the BSE Limited (BSE)/National Stock Exchange of India Ltd (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the Issuer is required to submit the details/documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

With reference to above, we hereby inform that we have received the information as per regulation 52(4), through the Issuer's letter dated June 23, 2021 bearing no AIAHL/SE/RESULTS/H-1/2020-21 for the half year ended September 30, 2020 and that we have noted its contents.

Thanking you,

Yours faithfully,
For **IDBI Trusteeship Services Limited**



Authorised Signatory